

**18 NCAC 06A .2058 CONCLUSION OF THE OFFERING**

The issuer shall file a report with the Administrator within 10 days of the conclusion of the securities offering. The report shall include:

- (1) the number of investors;
- (2) the aggregate amount of securities sold during the offering, expressed as:
  - (a) number of units of securities sold; and
  - (b) dollars raised by the sale of securities;
- (3) the date on which the funds were released to the issuer or returned to the investors; and
- (4) the date on which the securities offering was concluded.

*History Note:* Authority G.S. 78A-17.1(a)(5); 78A-17.1(f); 78A-49(a); 78A-49(d); 78A-64; S.L. 2016-103, s.4.(a);  
Eff. April 1, 2017.